

# REGISTER OF FINANCIAL ADVISERS

Dear Salary Packaging Employee,

Please find following a list of financial advisers who have completed a registration process with RemServ.

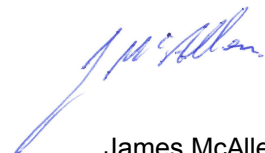
Financial advisers who appear on this register have all received a RemServ guide to salary packaging and receive ongoing support from our Financial Adviser Liaison Team.

This list has been compiled with the intention of providing a wide geographical coverage of advisers. Each adviser is listed under their physical location with the areas that they service detailed within the listing.

Please keep in mind it is not necessary to meet an adviser face to face and most of the advisers on this list will happily assist you with your packaging needs via telephone, fax, email or post.

If you have any experiences you wish to share with RemServ regarding your dealings with these registered advisers please contact our customer care centre on 1300 30 40 10.

Thank you



James McAllen  
Financial Adviser Liaison  
RemServ



**Albert Delany & Elliott Financial Services Pty Ltd (Morningside)**

Robyn Elliot

P: (07) 3395 8900 | F: (07) 9933 2015 | E: [robyn@adefs.com.au](mailto:robyn@adefs.com.au)

**Axis Investment Centre (Chermside)**

C/- Drake and Murphy Chartered Accountants

Mike Franklin

P: (07) 3359 1200 | F: (07) 3359 4883 | E: [Mike.axis@bigpond.com](mailto:Mike.axis@bigpond.com)

Also services/ travels to: North Brisbane Suburbs, Brisbane City

**Infocus Money Management (Woolloongabba)**

Shane Bonke

P: (07) 3391 4233 | F: (07) 3391 4933 | E: [shane.bonke@infocus.com.au](mailto:shane.bonke@infocus.com.au)

Also services/ travels to: Wider Brisbane area, Gold Coast, Sunshine Coast

**Henderson Matusch Pty Ltd (Brisbane)**

Andrew Hauraki

P: (07) 3229 3688 | F: (07) 3229 3662 | E: [SP@hendersonmatusch.com.au](mailto:SP@hendersonmatusch.com.au)

Also services/ travels to: Coolangatta, Gold Coast, Sunshine Coast

**My Financial Group (Wakerley)**

Justin Tyne

P: (07) 0419 994 123 | F: 3356 6695 | E: [jtyne@myfinancialgroup.com.au](mailto:jtyne@myfinancialgroup.com.au)

Also services/ travels to: Cleveland, Newmarket, near CBD



**McKinnon Financial Services (Woolloongabba)**

Dean McKinnon

P: (07) 3391 2727 | F: (07) 3391 0210 | E: [dean@mckfs.com.au](mailto:dean@mckfs.com.au)

**AMP Financial Planning (New Farm)**

Alan Keal

P: (07) 3358 6300 | F: (07) 3251 0628 | E: [alan.keal@ampfp.com.au](mailto:alan.keal@ampfp.com.au)

**Medland Weber (Newstead)**

Jim Medland

P: (07) 3252 0188 | F: 3257 7488 | E: [jmedland@medlandweber.com.au](mailto:jmedland@medlandweber.com.au)

Also services/ travels to: Brisbane, Gold Coast

**Team Accounting Solutions (Redcliffe)**

Simon Darley

P: (07) 3897 6666 | F: (07) 3284 4843 | E: [simond@teamas.com.au](mailto:simond@teamas.com.au)

**Remunerator Financial Services (Loganholme)**

Cecil Grimmer

P: (07) 3427 7848 | F: (07) 3427 7936 | E: [cgrimmer@optusnet.com.au](mailto:cgrimmer@optusnet.com.au)

Also services/travels to: Brisbane, Gold Coast, Goondiwindi, Inglewood, Millmerran, Stanthorpe, Texas, Warwick



**Accrue Financial Group Pty Ltd (Geebung)**

Terry Barron

P: (07) 3359 3359 | F: (07) 3359 3389 | E: [terry@accruefinancial.com.au](mailto:terry@accruefinancial.com.au)

**Stonehouse Wealth Management (Indooroopilly)**

Ben Hancock

P: (07) 3871 4944 | F: (07) 3871 4955 | E: [ben@stonehousegroup.com.au](mailto:ben@stonehousegroup.com.au)

**Futuro Financial Services Pty Ltd (Brisbane)**

Filippo Silvestro

P: 1300 790653 | E: [fsilvestro@futuro.com.au](mailto:fsilvestro@futuro.com.au)

Also services / travels to: South East Queensland.

**Carthills Financial Services (Upper Mt Gravatt)**

Neil McLennan

P: (07) 3849 6392 | F: (07) 3849 6755 | E: [neil@carthills.com.au](mailto:neil@carthills.com.au)

**Modoras Financial Performance Group (Upper Mt Gravatt)**

Toni Sarai

P: (07) 3219 2555 | F: (07) 3219 4432 | E: [info@modoras.com](mailto:info@modoras.com)

Also services / travels to: South East Queensland.

**iPlan Financial Services Australia Pty Ltd (Toowong)**

Grant Loechel, Master FP, CFP

P: (07) 3371 4555 | F: (07) 3371 4511 | E: [gloechel@iplan.net.au](mailto:gloechel@iplan.net.au)



**TLA Financial Services P/L (Redcliffe)**

**Janette** Standring

**P:** (07) 3883 2533 | **F:** (07) 3283 2141 | **E:** [janette\\_standring@tlafs.com.au](mailto:janette_standring@tlafs.com.au)

**Team Accounting Solutions (Redcliffe)**

**Jim** Atley

**P:** (07) 3897 6666 | **F:** (07) 3284 4843 | **E:** [jim\\_atley@tlafs.com.au](mailto:jim_atley@tlafs.com.au)

**MAP Financial Planning (Brisbane)**

**Lylia** Taylor

**P:** (07) 3838 1237 | **F:** (07) 3838 1235 | **E:** [ltaylor@mapfunds.com.au](mailto:ltaylor@mapfunds.com.au)

**Chris Humphrey Private Wealth Management (Brisbane)**

**Chris** Humphrey (CPA)

**P:** (07) 3368 2727 | **F:** (07) 3367 2171 | **E:** [chris@humphreywealth.com.au](mailto:chris@humphreywealth.com.au)

**Odyssey Financial Management (Brisbane)**

**Anthony** Rosenberg

**P:** 1300 761 669 | **F:** 1300 761 629 | **E:** [trosenberg@ofm.com.au](mailto:trosenberg@ofm.com.au)

Also services / travels to: Gold Coast and Sunshine Coast.

**Queensland Police Credit Union (Brisbane)**

**Adam** Stewart

**P:** 131 468 | **F:** (07) 3008 4545 | **E:** [hfas@qpcu.org.au](mailto:hfas@qpcu.org.au)

Also services/ travels to: Brisbane and regional areas



## REGIONAL QUEENSLAND

### BUNDABERG

#### Mort Wagner Financial Services Pty Ltd (Bundaberg)

**Mort** Wagner

**P:** (07) 4153 5558 | **F:** (07) 4153 6257 | **E:** [mort@mwfs.com.au](mailto:mort@mwfs.com.au)

Also services / travels to: Burnett District

#### Bull Financial Group (Bundaberg)

**Leanne** Bull

**P:** (07) 4153 5388 | **F:** (07) 4153 6788 | **E:** [bfq@bullfinancial.com.au](mailto:bfq@bullfinancial.com.au)

#### Professional Investment Services (Bundaberg)

**Norm Whyte** | **Michael** Dillon

**P:** (07) 4153 2022 | **F:** (07) 4152 2691 | **E:** [invest@normwhyte.biz](mailto:invest@normwhyte.biz) | **E:** [mike@normwhyte.biz](mailto:mike@normwhyte.biz)



**Jordan Financial Services (Innisfail)**

**Peter** Jordan

**P:** (07) 4061 8733 | **F:** (07) 4061 8980 | **E:** [peter@jordanfinancialservices.com](mailto:peter@jordanfinancialservices.com)

Also services / travels to: Babinda and Tully

**Robmor & Associates (Cairns)**

**Robert** Morgan

**P:** (07) 4031 5905 | **F:** (07) 4031 6905 | **E:** [admin@robmor.com.au](mailto:admin@robmor.com.au)

**Flanagan's Accounting & Tax Services Pty Ltd (North Cairns)**

**Kevin A** Flanagan

**P:** (07) 4031 1165 | **F:** (07) 4031 1185 | **E:** [flantax@a1.com.au](mailto:flantax@a1.com.au)

Also services / travels to: FNQ, Atherton, Cairns, Mareeba, Thursday Island, Weipa and communities

**MGI North Queensland (Port Douglas)**

**Brian** Hoult

**P:** (07) 4099 5994 | **F:** (07) 4099 5304 | **E:** [Brian@mging.com.au](mailto:Brian@mging.com.au)

**Futuro Financial Services Pty Ltd (Cairns)**

**Filippo** Silvestro

**P:** (07) 4041 4114 | **F:** (07) 4041 4110 | **E:** [fsilvestro@futuro.com.au](mailto:fsilvestro@futuro.com.au)

Also services / travels to: Atherton, Babinda, Cape York, Edmonton, Gordonvale, Ingham, Innisfail, Mareeba, Mossman, Tully



**ABN AMRO Morgans Limited (Cairns)**

**Simon Lee**

**P: (07) 4052 9222 | F: (07) 4051 6686 | E: [slee@abnamromorgans.com.au](mailto:slee@abnamromorgans.com.au)**

Also services / travels to: Tully (to south), Tablelands, Port Douglas (to north)

**DALBY**

**Financial Planning Partners (Dalby)**

**Regina Dunn**

**P: (07) 4662 1488 | F: (07) 4662 1321 | E: [reginad.fpp@financialservicesgroup.com.au](mailto:reginad.fpp@financialservicesgroup.com.au)**

**EMERALD**

**Capricornia Credit Union (Emerald)**

**Guy Rigby**

**P: (07) 4982 2888 | F: (07) 4982 1920 | E: [Guy.Rigby@capricorniacu.com.au](mailto:Guy.Rigby@capricorniacu.com.au)**

Also services / travels to: Rockhampton



## GLADSTONE

### GTC Financial (Gladstone)

**Michele O'Connor**

**P: (07) 4972 5177 | F: (07) 4972 6349 | E: [Michele.Oconnor@gtcfin.com.au](mailto:Michele.Oconnor@gtcfin.com.au)**

### Elders PCS (Gladstone)

**Jeff Faulkner**

**P: (07) 4972 5522 | F: (07) 4972 7182 | E: [jeff.faulkner@elders.com.au](mailto:jeff.faulkner@elders.com.au)**

Also services / travels to: Barcaldine, Biloela, Blackall; Bundaberg, Emerald, Longreach  
Charleville

## GOLD COAST

### Quantum Wealth Management (Surfers Paradise)

**Caron Fleming**

**P: (07) 5530 7766 | F: (07) 5530 7549 | E: [info@quantumwm.com.au](mailto:info@quantumwm.com.au)**

Also services / travels to: Will service all areas by telephone

### Pert & Associates (Southport)

**Brian Pert**

**P: (07) 5591 7900 | F: (07) 5591 7944 | E: [enquiries@pertassoc.com.au](mailto:enquiries@pertassoc.com.au)**

Also services / travels to: Coolangatta, Tweed Heads and Brisbane

### LFPG Financial Planning (Robina)

**Tracey Roberts**

**P: 0400 446 795 | F: (07) 3259 8193 | E: [tracey@vawc.com.au](mailto:tracey@vawc.com.au)**

Also services / travels to: Whole of Gold Coast and Brisbane

## Register of Financial Advisers

### Munro Financial Services (Broadbeach)

**Byron** Murphy

P : (07) 5592 1988 | F : (07) 5538 3479 | E : [brmurphy@bigpond.net.au](mailto:brmurphy@bigpond.net.au)

### Bullseye Financial Services Pty Ltd Infocus Securities Australia Pty Ltd (Southport)

**Tony** Blair

P: (07) 5532 2203 | F: (07) 5532 2204 | E: [support@bullseyefs.com.au](mailto:support@bullseyefs.com.au)

Also services / travels to: Brisbane

### Henderson Matusch Pty Ltd (Southport)

**Matthew** Edghill

P: (07) 5527 1688 | F: (07) 5527 1577 | E: [SP@hendersonmatusch.com.au](mailto:SP@hendersonmatusch.com.au)

Also services / travels to: Coolangatta, Gold Coast, Sunshine Coast



## GYMPIE

### ComCorp Financial Services (Gympie)

**Kent Elliot**

**P: (07) 5482 1266 | F: (07) 5482 8866 | E: [kent@bmwca.com.au](mailto:kent@bmwca.com.au)**

Also services / travels to: Sunshine Coast

### Advice Partners (Gympie)

**Greg Garner**

**P: (07) 5482 9000 | F: (07) 5482 9200 | E: [greg@advicepartners.net.au](mailto:greg@advicepartners.net.au)**

Also services / travels to: Sunshine Coast and South Burnett

### Investwise Financial Planners (Gympie)

**David Rowlands**

**P: (07) 5482 8468 | F: (07) 5482 8458 | E: [david@ampinvestwise.com](mailto:david@ampinvestwise.com)**

## HERVEY BAY & MARYBOROUGH

### Life Stages Financial Strategies (Hervey Bay)

**Nathan Ferriere**

**P: (07) 4124 2216 | F: (07) 4124 7477 | E: [nathan.ferriere@ampfp.com.au](mailto:nathan.ferriere@ampfp.com.au)**

Also services / travels to: Bundaberg and Gandah

### Professional Investment Services Pty Ltd (Hervey Bay)

**Daniel Mattsson**

**P: (07) 4124 2499 | F: (07) 4124 5444 | E: [danny@proinvest.info](mailto:danny@proinvest.info)**

Also services / travels to: Biggenden, Bundaberg, Burrum Heads, Howard, Kingaroy, Maryborough, Mundubbera, Torbanlea



## MACKAY

### Financial Technology Securities (Mackay)

**Darren Cooper**

**P: (07) 4957 1900 | F: (07) 4957 1999 | E: [darrenc@financialtech.com.au](mailto:darrenc@financialtech.com.au)**

### Stamford Financial Pty Ltd (Mackay)

**Martin Lambert**

**P: (07) 4957 8011 | F: (07) 4957 8077 | E: [martin@stamford.net.au](mailto:martin@stamford.net.au)**

Also services / travels to: Airlie Beach, Mackay, Proserpine, Sarina

## PROSERPINE

### Whitsunday Financial Planning Pty Ltd (Proserpine)

**Anne Wilson**

**P: (07) 4945 1666 | F: (07) 4945 1911 | E: [anne@wsfp.com.au](mailto:anne@wsfp.com.au)**

Also services / travels to: Bowen, Collinsville, Airlie Beach and Mackay



## ROCKHAMPTON

### **Knight Taxation (Rockhampton)**

**Roger (Ian) Knight**

**P: (07) 4923 7004 | F: (07) 4927 9122 | E: [crudenst@bigpond.net.au](mailto:crudenst@bigpond.net.au)**

Also services / travels to: Woorabinda, Yeppoon

### **ABN AMRO Morgans Limited (Rockhampton)**

**Kevin Hawley**

**P: (07) 4922 5855 | F: (07) 4922 5998 | E: [khawley@abnamromorgans.com.au](mailto:khawley@abnamromorgans.com.au)**

Also services / travels to: Emerald, Yeppoon

### **Capricornia Credit Union (Rockhampton)**

**Casey Kent**

**P: (07) 4931 4964 | F: (07) 4931 4960 | E: [casey.kent@capricorniacu.com.au](mailto:casey.kent@capricorniacu.com.au)**

Also services / travels to: Gladstone, Miriam Vale & Yeppoon

## SOUTH BURNETT

### **Burnett Business Centre Financial Planning Pty Ltd (Nanango)**

**Graham Archdall**

**P: (07) 4163 3375 | F: (07) 4163 1088 | E: [grahama@bbuscentre.com.au](mailto:grahama@bbuscentre.com.au)**

### **Garvan Financial Planning (Nanango)**

**Lloyd Hooper**

**P: (07) 4163 2480 | F: (07) 4163 2479 | E: [lloyd.hooper@gmail.com](mailto:lloyd.hooper@gmail.com)**

Also services / travels to: Kingaroy, Wondai, Murgon, Yarraman and Blackbutt



## St George

### Southern Financial Services (St George)

**Sandy Southern**

**P: (07) 4625 7664 | F: (07) 4625 7665 | E: [sandysouthern@bigpond.com](mailto:sandysouthern@bigpond.com)**

Also services / travels to: Charleville, Cunnamulla, Dirranbandi, Goondiwindi, Miles, Mitchell, Mungindi, Roma, and other Southern regional centres

## SUNSHINE COAST

### 360 Asset Management Pty Ltd (Birtinya)

**Natalie Martin-Booker**

**P: (07) 1300 036 026 | F: (07) 5437 8173 | E: [Natalie.Martin-Booker@360am.com.au](mailto:Natalie.Martin-Booker@360am.com.au)**

Also services / travels to: Sunshine Coast, Gympie and Brisbane

### Financial Advisers Australia (Maroochydore)

**John Hehir**

**P: (07) 5451 0022 | F: (07) 5451 0822 | E: [admin@faa.net.au](mailto:admin@faa.net.au)**

Also services / travels to: Brisbane, Gympie, Nambour, Noosa, Caloundra, Hervey Bay, Mt Isa, Longreach and many other western and regional Queensland Areas.



## TOOWOOMBA – GOLDEN WEST

### Hillman Morgan Financial Solutions Pty Ltd (Toowoomba)

**Rick Robinson**

**P: (07) 4659 9881 | F: (07) 4659 9882 | E: [rick@hmfs.com.au](mailto:rick@hmfs.com.au)**

Also services / travels to: Darling Downs

## TOWNSVILLE

### Belmont Salary Packaging (Belgian Gardens)

**John Gough**

**P: (07) 4721 4040 | F: (07) 4721 4070**  
**E: [salarypackaging@belmontgroup.com.au](mailto:salarypackaging@belmontgroup.com.au)**

Also services / travels to: mobile service, your workplace, office or home.  
After hours appointments available

### Rayment Financial Services (Thuringowa Central)

**Geoffrey Sprott | Michael Chapman**

**P: (07) 4723 9188 | F: (07) 4723 9124**  
**E: [geoff@raymentfinancial.com.au](mailto:geoff@raymentfinancial.com.au) | E: [mike@raymentfinancial.com.au](mailto:mike@raymentfinancial.com.au)**

Also services / travels to: Charters Towers

### Austax – Townsville (Aitkenvale)

**Chris Palfrey | Christine Johnson**

**P: (07) 4725 2384 | F: (07) 4779 3146**  
**E: [chris@austaxtsv.com.au](mailto:chris@austaxtsv.com.au) | E: [christine@austaxtsv.com.au](mailto:christine@austaxtsv.com.au)**

### Brett Schreiber & Associates (Ayr)

**Brett Schreiber**

**P: (07) 4783 1433 | F: (07) 4783 1690 | E: [bsabrett@tpg.com.au](mailto:bsabrett@tpg.com.au)**

Also services / travels to: Ayr, Bowen, Charters Towers, Townsville



## Whitsunday

### Eclipse Financial Services (Cannonvale)

**Justin Butler**

**P: (07) 4946 7359 | F: (07) 4948 1504 | E: [Justin@eclipsefs.com](mailto:Justin@eclipsefs.com)**

Also services / travels to: Bowen, Proserpine

## SYDNEY

Whilst Remuneration Services (Qld) Pty Ltd has performed a registration process to gain an understanding of the experience and technical expertise of the registered advisers in providing salary packaging advice, employees should not regard members of the register as being endorsed by their Employer or Remuneration Services (Qld) Pty Ltd.

Employees are not restricted to using the financial advisers registered by Remuneration Services (Qld) Pty Ltd.

#### **Remuneration Services (Qld) Pty Ltd**

ABN: 46 093 173 089 Auth. Rep No. 293159 of McMillan Shakespeare Limited (AFSL No. 299054)  
Australian Reliance Pty Ltd (AFSL No. 227041), Swann Insurance (Aust) Pty Ltd (AFSL No. 238292)  
and The Hollard Insurance Company (AFSL No. 241436)

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